

# QUOTE REQUEST REAL ESTATE NOTE

Please complete and return to:

Advisor Financial Services (LLC)  
Attn: Jerry Lucas  
3355 N Academy Blvd #244  
Colorado Springs, CO 80917  
(719) 591-0433 or Toll-Free Phone/Fax (888) 758-9654  
Jerry\_Lucas@msn.com

Name \_\_\_\_\_ Phone \_\_\_\_\_ Fax \_\_\_\_\_ Date \_\_\_\_\_

E-mail \_\_\_\_\_ How did you find us? \_\_\_\_\_

1. Original Selling Price \_\_\_\_\_

2. Down Payment \_\_\_\_\_

3. Original Note Balance \_\_\_\_\_

4. Months / Years Financed \_\_\_\_\_ Interest Rate \_\_\_\_\_

5. Monthly Payment \_\_\_\_\_

6. Balloon Payment? Yes or No \_\_\_\_\_ If yes Date \_\_\_\_\_ Amount \_\_\_\_\_

7. Date of First Payment \_\_\_\_\_ Remaining Payments \_\_\_\_\_

8. Current Balance \_\_\_\_\_ Current Appraised Value \_\_\_\_\_

9. Owner Occupied? Yes or No \_\_\_\_\_

10. Underlying Balance? Yes or No \_\_\_\_\_ If yes, Amount \_\_\_\_\_

11. Credit of Payer \_\_\_\_\_ Excellent \_\_\_\_\_ Good \_\_\_\_\_ Bad \_\_\_\_\_ Unknown

12. Property Type \_\_\_\_\_ Residential Property \_\_\_\_\_ Commercial Property  
\_\_\_\_\_ Single Family Residence \_\_\_\_\_ Duplex/Four-plex \_\_\_\_\_ Condo/Townhome \_\_\_\_\_ Other \_\_\_\_\_  
\_\_\_\_\_ Mobile Home (with land included): \_\_\_\_\_ Single-wide \_\_\_\_\_ Double-wide \_\_\_\_\_ Age or Year of Manufacture

13. \_\_\_\_\_ Deed of Trust \_\_\_\_\_ Mortgage \_\_\_\_\_ Land Contract \_\_\_\_\_ Contract for Deed

14. Title Insurance Policy? Yes or No \_\_\_\_\_ If yes Date Issued \_\_\_\_\_

15. Property Description and Location / Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_