

INVESTMENT CHOICES MAP

Siemens Savings Plan 401(k)

8/20/2004

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Data is believed to be accurate, but errors may occur and no guarantee of accuracy is made. () indicates similar proxy fund.
 This investment map is a tool for categorizing investment choices into their closest matching asset classes. A category may change or drift over time. Fund names can be misleading.
 Some asset classes may offer multiple choices. Closer analysis may be used to select a specific investment from among several choices. Fund name suffixes indicate share class.
 Past performance does not guarantee future results. Periods of overperformance may be followed by underperformance. Proper diversification is recommended.

ASSET CLASS

Please contact **Advisor Financial Services** for assistance with all of your investments, insurance or other financial planning needs. We offer a free initial consultation.

#	Cash:	Visit our web site to view our Market Tracker Wizard Model showing our latest analysis of current investment trends.		
1	Money market/muni money mkt			
2	Stable value/GIC	Stable Value Fund (INVESCO)		
3	Ultrashort bond			
Bonds:				
4	Govt & agency, short term			
5	Govt & agency, medium term			
6	Municipal, short/medium term			
7	Inflation indexed			
8	Corporate, short term			
9	Corporate, medium term	Core Bond (Black Rock/Wellington) (FBIDX)		
10	Zero coupon, medium term			
11	Strategic & multi-market			
12	Corporate, floating rate			
13	High yield, medium term	High Yield (Loomis Sayles/WB Huff) (MAHIX)		
14	Inverted bonds, long term			
Foreign bonds:				
15	Global bond			
16	International bond			
17	Emerging markets bond			
Hybrids:				
18	Convertibles			
19	Domestic hybrid			
20	Global hybrid	LifePath Retirement (Barclays) (FGBLX)	LifePath 2010 (Barclays)	LifePath 2020 (Barclays)
U.S. stocks:				
21	Large cap value			
22	Mid-cap value			
23	Small cap value			
24	Micro cap value			
25	(SP500) Large cap core/blend	US Large Cap Stock (Barclays, others) (SP-500)		
26	(SP400) Mid-cap core/blend			
27	(R2000) Small cap core/blend	US Small Cap Stock (4 managers) (DISSX)		
28	Large cap growth (NASDAQ)			
29	Mid-cap growth			
30	Small cap growth			
31	Micro cap growth			
Foreign stocks:				
32	Global value			
33	International value			
34	Global	LifePath 2030 (Barclays) (TWGGX)	LifePath 2040 (Barclays)	
35	International	Non-US Developed Mkts Stock (Barclays.CG) (FSIIX)		
36	International small cap			
37	Europe			
38	Diversified Asia Pacific (w/Japan)			
39	Asia Pacific (ex-Japan)			
40	Japan			
41	Japan Small Cap			
42	Emerging Markets (Diversified)	Non-US Emerging Mkts Stock (Barclays.CG) (FEMKX)		
43	China & Hong Kong			
44	Latin America			
45	Eastern Europe & Russia			
46	India			
47				
Sectors:				
48	Consumer industries			
49	Gold & precious metals			
50	Transportation			
51	Financial services			
52	Utilities			
53	Real estate			
54	Energy			
55	Natural resources			
56	CRB Commodity Index			
57	Leisure			
58	Biotechnology			
59	Health care			
60	Communications			
61	Technology			
62	Internet			
Alternative Investments:				
63	Multi-sector (Sector rotation)			
64	M&A (Merger & Acquisition)			
65	Bear, short			
66	Mkt neutral, long/short, hedge			
67	Company Stock	Siemens AG (ADR) (Symbol:SI) (Telecom)		