

INVESTMENT CHOICES MAP		Arlun ITR 401(k)			
3/10/2005		© 2004 <b>Advisor Financial Services</b> , Registered Investment Advisor, Jerry Lucas, Financial Advisor (719) 591-0433 Web site: <a href="http://AdvisorFinancialServices.com">AdvisorFinancialServices.com</a>			
Data is believed to be accurate, but errors may occur and no guarantee of accuracy is made. Some investment choices may not be listed. ( ) indicates similar proxy fund.					
This investment map is a tool for categorizing investment choices into their closest matching asset classes. A category may change or drift over time. Fund names can be misleading.					
Some asset classes may offer multiple choices. Closer analysis may be used to select a specific investment from among several choices. Fund name suffixes indicate share class.					
Past performance does not guarantee future results. Periods of overperformance may be followed by underperformance. Proper diversification is recommended.					
<b>ASSET CLASS</b>		Please contact <b>Advisor Financial Services</b> for assistance with all of your investments, insurance or other financial planning needs. We offer a free initial consultation.			
<b>Cash:</b>		Visit our web site to view our Market Tracker Wizard Model showing our latest analysis of current investment trends			
#					
1	Money market/muni money mkt	Maxim Money Market			
2	Stable value/GIC	Guaranteed Certificate Fund, 3/5/7 yrs			
3	Ultrashort bond				
<b>Bonds:</b>					
4	Govt & agency, short term				
5	Govt & agency, medium term	Maxim US Govt Mortgage Sec- (MGMTX)			
6	Municipal, short/medium term				
7	Inflation indexed				
8	Corporate, short term				
9	Corporate, medium term	PIMCO Total Return Adm- PTRAX	Maxim Bond Index- (FBIDX)	Maxim Conservative Profile	
10	Zero coupon, medium term				
11	Strategic & multi-market	Maxim Loomis Sayles Bond- (LSBRX)			
12	Corporate, floating rate				
13	High yield, medium term				
14	Inverted bonds, long term				
<b>Foreign bonds:</b>					
15	Global bond				
16	International bond				
17	Emerging markets bond				
<b>Hybrids:</b>					
18	Convertibles				
19	Domestic hybrid	Maxim Moderate Profile			
20	Global hybrid				
<b>U.S. stocks:</b>					
21	Large cap value	Maxim T Rowe Price Equity Income- (PRFDX)	Amer Funds Washington Mutual R3- RWMCX		
22	Mid-cap value	Lord Abbett Mid Cap Value A- LAVLX			
23	Small cap value	Maxim Ariel Small Cap Value- (ARGFX)			
24	Micro cap value				
25	(SP500) Large cap core/blend	Maxim S&P 500 Index- (SP-500)			
26	(SP400) Mid-cap core/blend	Ariel Appreciation- CAAPX			
27	(R2000) Small cap core/blend	Maxim Index 600- (SP-600)			
28	Large cap growth (NASDAQ)	Oppenheimer Capital Appreciation A- OPTFX	Marsico Focus- MFOCX	STI Classic Cap Apprec- STCIX	
29	Mid-cap growth	Fidelity Advisor Mid Cap T- FMCAX			
30	Small cap growth	RS Diversified Growth- RSDGX			
31	Micro cap growth				
<b>Foreign stocks:</b>					
32	Global value				
33	International value	Oakmark International- OAKIX			
34	Global	Oppenheimer Global A- OPPAX			
35	International	American Funds EuroPacific R3- RERCX			
36	International small cap				
37	Europe				
38	Diversified Asia Pacific (w/Japan)				
39	Asia Pacific (ex-Japan)				
40	Japan				
41	Japan Small Cap				
42	Emerging Markets (Diversified)				
43	China & Hong Kong				
44	Latin America				
45	Eastern Europe & Russia				
46	India				
<b>Sectors:</b>					
47	Consumer industries				
48	Gold & precious metals				
49	Transportation				
50	Financial services				
51	Utilities				
52	Real estate				
53	Energy				
54	Natural resources				
55	CRB Commodity Index				
56	Leisure				
57	Biotechnology				
58	Health care				
59	Communications				
60	Technology				
61	Internet				
<b>Alternative Investments:</b>					
63	Multi-sector (Sector rotation)				
	M&A (Merger & Acquisition)				
64	Bear, short				
65	Mkt neutral, long/short, hedge				
66	Company Stock				